



Georgia Ports Authority: Southeastern Port of Choice

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October 9, 2017

ECONOMIC ENGINE

STATEWIDE IMPACT



\$84.1 BILLION
IN SALES

\$20.4 BILLION
IN INCOME

\$33.2 BILLION
IN STATE GDP

370,000 JOBS

5 DEEPWATER TERMINALS

Ocean
Terminal



Colonel's
Island



Mayor's
Point



East River

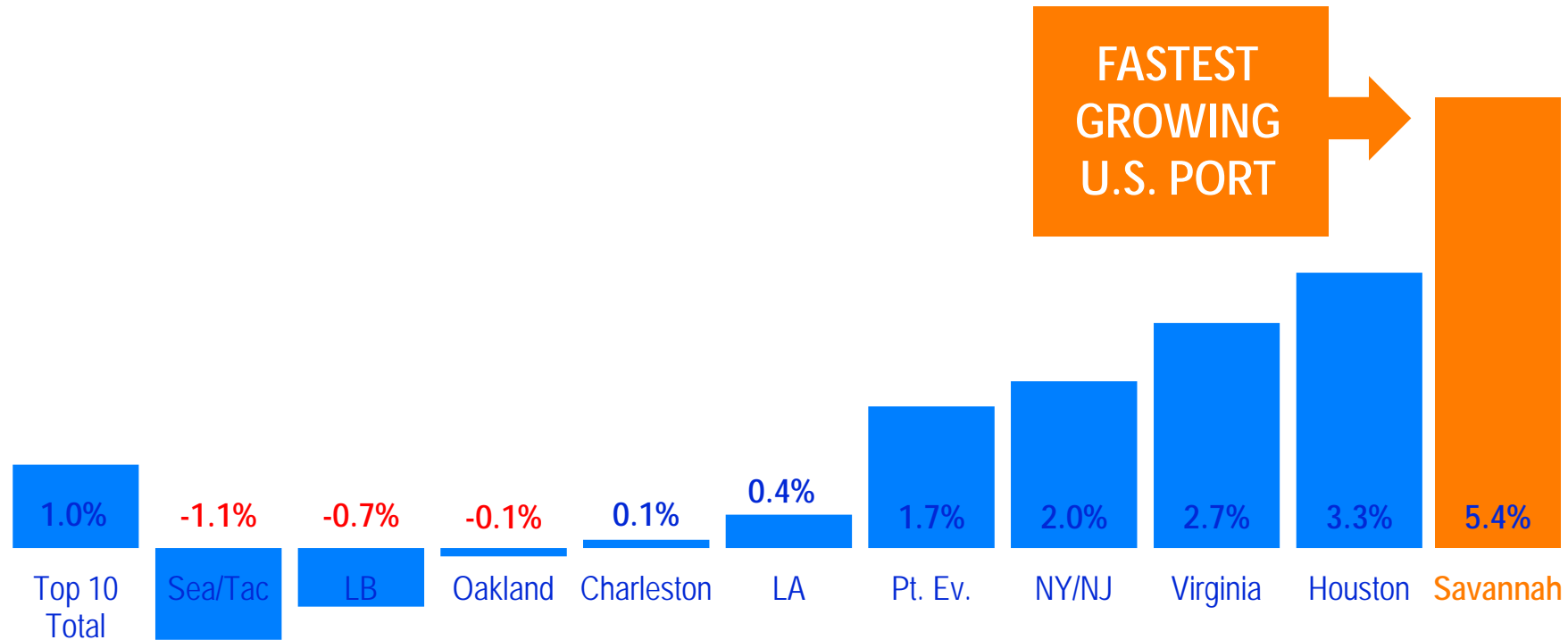


Garden City



SAVANNAH: #4 AND FASTEST GROWING

TOP 10 PORTS: 10-YEAR GROWTH RATE CY2006-2016



Source: AAPA; throughput excluding domestic

PANAMA CANAL EXPANSION COMPLETE!

GAME CHANGER!



Photo courtesy of Panama Canal Authority

NEOPANAMAX VESSELS: CALLING GPA IN GROWING NUMBERS

SHEP MORE CRITICAL THAN EVER



Percentage of vessels calling Savannah that are neo-panamax:

2016: 42%

2017: 60%

A 43% increase in neo-panamax ships

13,100 TEU COSCO *Development*

PANAMA CANAL EXPANSION: MARKET EXPANDS WEST



Source: U.S. Department of Commerce Bureau of Economic Analysis; BCG analysis

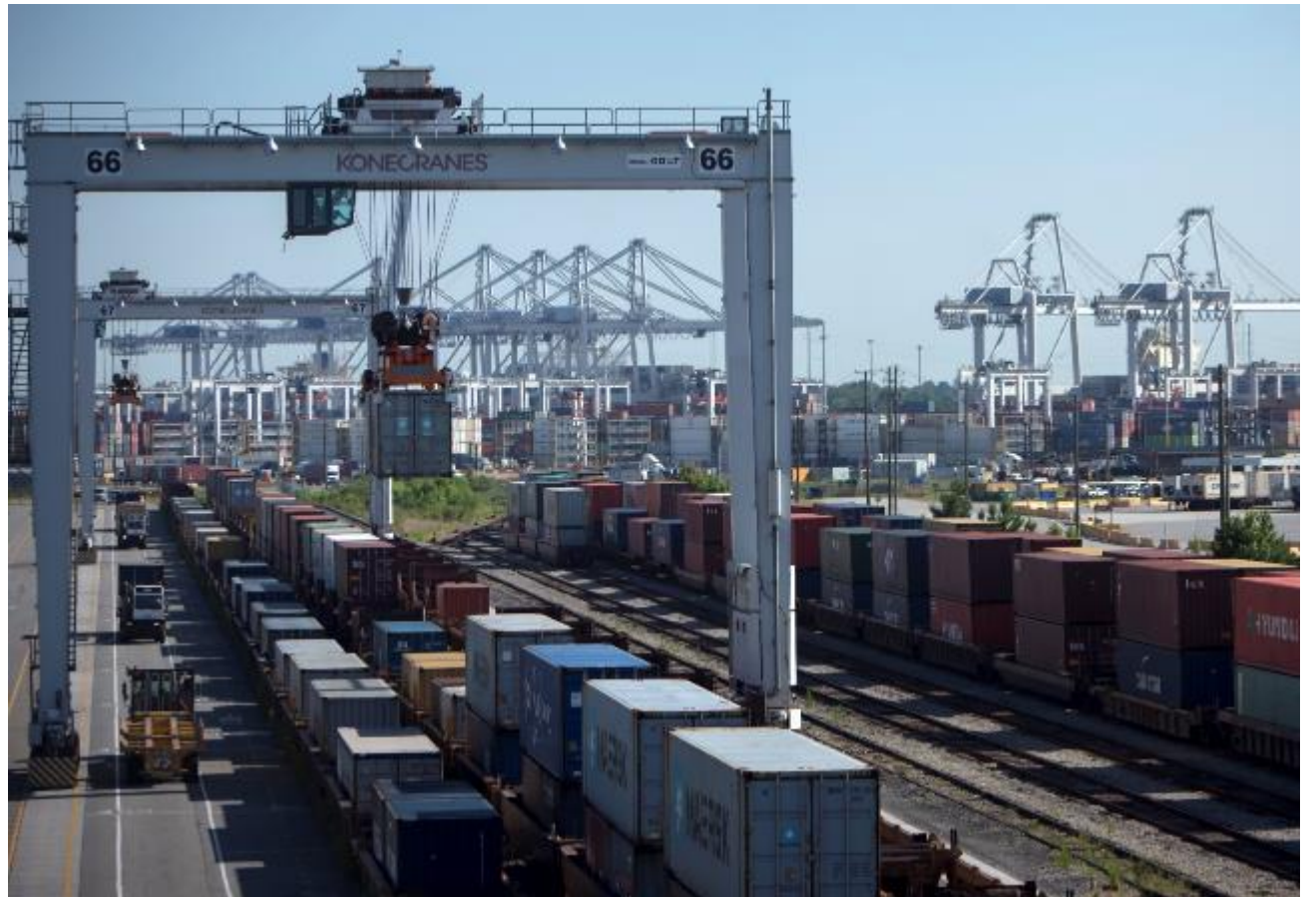
CONSOLIDATED ALLIANCES AND LARGER VESSELS REQUIRE INFRASTRUCTURE INVESTMENT:

Water

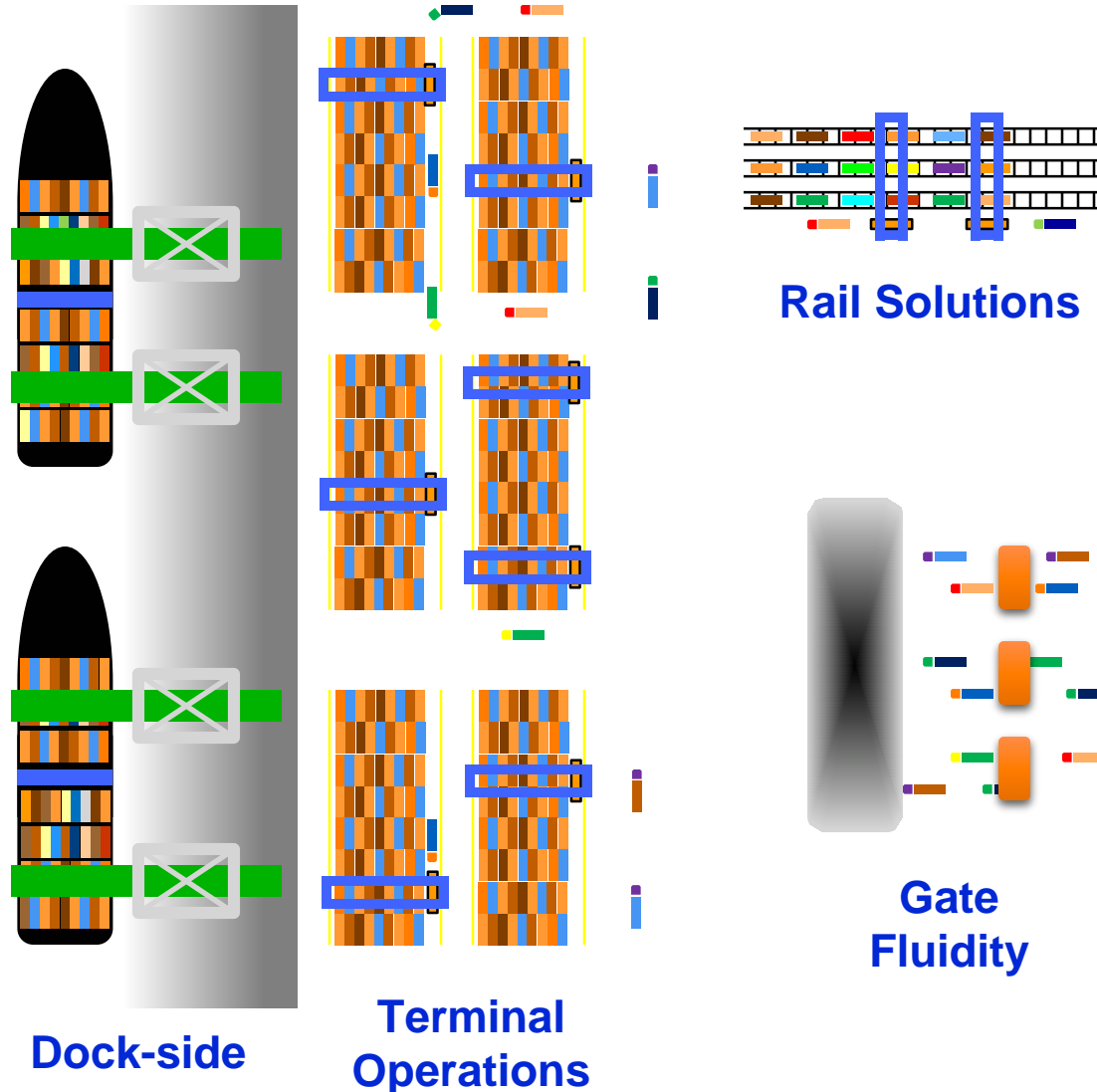
On Terminal

Road

Rail



LOGISTICS-SPECIFIC IT SOLUTIONS: REAL-TIME INVENTORY CONTROL



- Inbound Optical Character Recognition
- Automatic Inventory Updates
- RFID-based Location
- Real-time Equipment Monitoring for all Container-handling Equipment
- 24 x 7 x 365 Support



GEORGIA'S TEN-YEAR \$10B FREIGHT MOBILITY PLAN

IMPROVES CONNECTIVITY BETWEEN
SAVANNAH, MACON, AND METRO ATLANTA

SAVANNAH

- I-16/I-95 interchange
- I-16 widening
- **30% REDUCTION IN DELAYS**

MACON

- Dedicated truck lanes
- **40% REDUCTION IN DELAYS**

METRO ATLANTA

- Express lanes on I-285 and GA 400
- **70% REDUCTION IN DELAYS**

INLAND TERMINALS



**4,700 MILES OF
RAIL AND
COUNTING**

**REQUIRING UP
TO 100,000
FEWER TRUCKS**

**Next region:
NE GA**

MEGA RAIL TERMINAL: NOW VS. FUTURE

LIFT CAPACITY WILL BE INCREASED TO 1M

- \$44M FEDERAL GRANT AS PART OF \$128M PROJECT
- GPA VIEWED AS A “PORT OF NATIONAL SIGNIFICANCE”
- GPA WILL HAVE LARGEST RAIL FACILITY ON EAST COAST



RAIL REACH →

24
HOURS

Charlotte
Huntsville
Atlanta
Birmingham
Savannah
Orlando



GPA MID-AMERICAN ARC

- UNIT TRAIN READY
- 25 TRAINS/WEEK TO MID-AMERICA
- COMPETITIVE TRANSIT AND PRICING
- LARGEST SE INTERMODAL TRANSIT



THANK YOU!
